

THURSDAY, MAY 8, 2025

ECONOMIC RELEASE

DE

Industrial Production YY SA, Last -4.00%	Industrial Output MM, Exp 0.8% Last -1.3%
Exports MM SA, Exp 1.0% Last 1.8%	Imports MM SA, Exp 0.4% Last 0.7%

US

Initial Jobless Clm, Exp 230K Last 241K	Cont Jobless Clm, Exp 1.886M Last 1.916M
Productivity Prelim, Exp -0.7% Last 1.5%	Unit Labor Costs Prelim, Exp 5.1% Last 2.2%

UK

BoE Bank Rate, Exp 4.25% Last 4.50%	Halifax House Prices YY, Exp 2.60% Exp 2.80%
RICS Housing Survey, Exp -5 Last 2	Halifax House Prices MM, Exp -0.1% Exp -0.5%

Believe It Or Not !!

A Kentucky woman said her young son was playing with her phone during the weekend and secretly placed an Amazon order for 70,000 Dum-Dum lollipops -- a total purchase of about \$4,200.

Lexington resident Holly LaFavers said on social media that she was shocked to discover 30 cases of Dum-Dums on her doorstep, each containing 2,340 pieces of candy.

LaFavers' son, Liam, who is in second grade, admitted he had placed an order for suckers while playing with her phone during the weekend.

Each case of Dum-Dums retails for \$130, making Liam's total purchase about \$4,200.









Amazon initially agreed to allow LaFavers to return eight of the 30 cases, so she started attempting to sell the others to friends and neighbors. She later said in an update that "after a long day of working with the bank and talking to a few news stations" Amazon contacted her and agreed to refund the entire purchase.

"THANK YOU to everyone that offered to buy a box to help us," she wrote. "I will be happy to get you what you 'ordered' or donate them to a charity of your choice."

TECHNICAL ANALYSIS

	SUPPORT	SPOT	Δ	RESISTANCE	COMMENTS
EUR/USD	1.1050 - 1.1240	1.1305	-0.44%	1.1460 - 1.1617	EUR/USD pulled back after the EZ Retail Sales report missed analyst expectations and the Fed held interest rates, as many investors had expected. The DE industrial production with import and exports data will be in focus ahead of US economic docket that could move the dial later today. However, investors should monitor ECB and FOMC chatters for fresh impetus.
USD/JPY	139.71 - 141.15	143.85	0.52%	143.89 - 144.95	USD/JPY settled on a rise near 144 level in its recent intraday trading, after the Fed held rates steady at 4.25-4.5%. Later today, the US economic docket with Initial Jobless and Productivity Prelim could influence the pair. However, investors should monitor US-China Trade talks that may shape market direction.
GBP/USD	1.2825 - 1.3026	1.3310	-0.30%	1.3380 - 1.3420	GBP/USD strengthens to 1.3350 before easing back into near-term lows amid speculation that the Trump administration is poised to announce a trade agreement with the UK. Elsewhere, the USD could regain traction as the Fed adopts a more cautious tone on monetary policy. The BoE is up next with its own rate call today, and is widely expected to deliver another quarter-point rate trim.
USD/CHF	0.8143 - 0.8207	0.8250	0.00%	0.8345 - 0.8450	USD/CHF trades within tight 0.8200-0.8335 range as markets await breakout confirmation. At home, soft Swiss CPI boosts rate cut expectations from SNB, supporting mild USD/CHF rebound. A break above 0.8250 eyes 0.8300 and 0.8335 while a drop below 0.8200 may retest 0.8100 and 0.8038 lows.

AROUND THE WORLD

CURRENCY	COUNTRY	RATE	Δ
USD / LBP		89500.00	0.00%
AUD / USD		0.6440	-0.69%
USD / CAD		1.3840	0.33%
USD / BRL		5.7455	0.54%
USD / AED		3.6730	0.00%
USD / SAR		3.7509	-0.01%
USD / KWD		0.3066	0.02%
USD / JOD		0.7090	0.00%
XAU	GOLD	3375.00	-0.32%
XAG	SILVER	32.80	-0.76%
WTI	OIL	58.56	-1.98%










INTERBANK RATES

	USD	EUR	GBP	JPY
1 MONTH	4.14	1.92	4.26	0.10
3 MONTHS	4.47	2.11	4.32	0.32
6 MONTHS	4.42	2.04	4.24	0.42
1 YEAR	4.26	2.00	4.15	0.49

BEIRUT STOCK EXCHANGE

USD	CLOSING	Δ	VOLUME	HIGH	LOW
SOL A	85.00	3.41%	3,464	83.10	90.00
SOL B	87.10	0.11%	1,711	87.00	87.10
HOLCIM	75.10	0.13%	6,483	75.00	77.00
AUDI GDR	2.40	0.00%	0	-	-
BLOM GDR	5.30	0.00%	0	-	-
BYBLOS	1.09	0.00%	0	-	-

STOCK INDICES

DOW JONES 	41,113.97	0.70%	CAC 40 	7,626.84	-0.91%	NIKKEI 	36,940.94	0.20%
NASDAQ 	17,738.16	0.27%	FTSE 	8,559.33	-0.44%	HANG SENG 	22,831.57	-0.09%
S&P 500 	5,631.29	0.43%	GDAX 	23,115.96	-0.58%	SHANGHAI 	3,349.30	0.43%

EUROBONDS

		COUPON	MATURITY	PRICE		YIELD	
				Bid	Ask	Yield-Bid	Yield-Offer
LEBANON APR 21	USD	8.250%	12-Apr-21	16.500	18.000	-	-
LEBANON OCT 22	USD	6.100%	04-Oct-22	16.500	18.000	-	-
LEBANON JAN 23	USD	6.000%	27-Jan-23	16.500	18.000	-	-
LEBANON MAY 23	USD	6.400%	26-May-23	16.500	18.000	-	-
LEBANON APR 24	USD	6.650%	22-Apr-24	16.500	18.000	-	-
LEBANON NOV 24	USD	6.250%	04-Nov-24	16.500	18.000	-	-
LEBANON DEC 24	USD	7.000%	03-Dec-24	16.500	18.000	-	-
LEBANON FEB 25	USD	6.200%	26-Feb-25	16.500	18.000	-	-
LEBANON JUN 25	USD	6.250%	12-Jun-25	16.500	18.000	5277.64%	4806.07%
LEBANON NOV 26	USD	6.600%	27-Nov-26	16.500	18.000	183.16%	171.59%
LEBANON MAR 27	USD	6.850%	23-Mar-27	16.500	18.000	148.30%	139.31%
LEBANON NOV 27	USD	6.750%	29-Nov-27	16.500	18.000	108.34%	101.99%
LEBANON MAR 28	USD	7.000%	20-Mar-28	16.500	18.000	98.10%	92.42%
LEBANON NOV 28	USD	6.650%	03-Nov-28	16.500	18.000	82.07%	77.33%
LEBANON MAY 29	USD	6.850%	25-May-29	16.500	18.000	73.59%	69.33%
LEBANON FEB 30	USD	6.650%	26-Feb-30	16.500	18.000	64.14%	60.42%
LEBANON APR 31	USD	7.000%	22-Apr-31	16.500	18.000	57.46%	54.00%
LEBANON MAR 32	USD	7.000%	23-Mar-32	16.500	18.000	53.17%	49.88%
LEBANON MAY 33	USD	8.200%	17-May-33	16.500	18.000	55.34%	51.61%
LEBANON MAY 34	USD	8.250%	17-May-34	16.500	18.000	53.73%	49.96%
LEBANON NOV 35	USD	7.050%	02-Nov-35	16.500	18.000	45.80%	42.59%
LEBANON MAR 37	USD	7.250%	23-Mar-37	16.500	18.000	45.53%	42.19%

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