Fx Daily Report

MONDAY, MARCH 17, 2025

ECONOMIC RELEASE

EΖ

Reserve Assets Total, Last 1,457.53B

US

Retail Sales MM, Exp0.7% Last -0.9%
NY Fed Manufacturing, Last 5.70

Retail Control, Last -0.8%

Business Inventories MM, Last -0.2%

UK

House Price Rightmove YY, Last 1.4% House Price Rightmove MM, Last 0.5%

Believe It Or Not !!

The oldest licensed ambulance in the United States earned a Guinness World Record when two men drove it more than 3,200 miles from Hollywood, Calif., to Hollywood, Fla.

The 1972 Cadillac ambulance took the cross-country journey with a team from Symbiosis Ambulance and Axene Continuing Education, an emergency medical service non-profit.

The team said their journey, which began March 1 and came to a close Monday, aimed to raise awareness of the importance of emergency medical services education.

A Guinness World Records adjudicator confirmed the 3,233-mile drive was a new record for the longest journey by ambulance.

The Axene Continuing Education team celebrated the end of their drive by holding an EKG training session with Hollywood Firefighters and EMS personnel.

TECHNICAL ANALYSIS

	SUPPORT	SPOT	Δ	RESISTANCE	COMMENTS
EUR/USD	1.0758 - 1.0850	1.0880	0.28%	1.0914 - 1.1050	EUR/USD holds ground below 1.0900 as traders exercise caution ahead of US Retail Sales data later today. The pair could gain support from improving risk sentiment amid reports of a potential ceasefire discussion between US Trump and Russian Putin this week. Elsewhere, markets widely anticipate that the Fed will maintain its current policy stance when it concludes its two-day meeting on Wednesday.
USD/JPY	146.40 - 148.21	149.05	0.37%	149.40 - 150.00	USD/JPY opened the session with a new rise near 149.00 level as Treasury yields continued to move away from March lows. Later today, the US economic docket with Retail Sales figures will be crucial amid rising recession fears and could temper June Fed rate cut bets ahead of Wednesday's both Fed and BoJ interest rate decisions that could alter the pair trajectory.
GBP/USD	1.2720 - 1.2825	1.2935	- 0.12%	1.3026 - 1.3380	GBP/USD struggles to gain any meaningful traction amid mixed fundamental cues consolidating below mid-1.2950 at the kick-off the week. Moving on, traders look to the US monthly Retail Sales and the Empire State Mfg Index for some impetus. The focus, however, will remain glued to the key central bank event risks – the outcome of the highly-anticipated two-day FOMC monetary policy meeting on Wednesday, which will be followed by the BoE policy meeting on Thursday.
USD/CHF	0.8554 - 0.8672	0.8840	0.06%	0.8962 - 0.9030	USD/CHF attracts some sellers near 0.8840 as US Trump's unpredictable trade policy and a series of weak US economic data weigh on the US Dollar. However, economic uncertainty and geopolitical risks could boost the safe-haven Swissy flows and act as a headwind for the pair. The Fed is widely anticipated to keep its interest rate steady at its March meeting on Wednesday though any hawkish surprise from the comments could lift the Greenback in the near term.

AROUND THE WORLD

CURRENCY	COUNTRY	RATE	Δ
USD / LBP	*	89500.00	0.00%
AUD / USD	NK	0.6330	0.56%
USD / CAD	 + 	1.4375	-0.38%
USD / BRL	<u>◆</u>	5.7455	-0.94%
USD / AED	E	3.6727	0.00%
USD / SAR	9.90	3.7505	0.00%
USD / KWD		0.3081	-0.06%
USD / JOD	>	0.7091	-0.06%
XAU G	OLD	2986.50	0.05%
XAG S	ILVER	33.81	0.03%
WTI C	IL	67.63	0.87%

INTERBANK RATES

	USD	EUR	GBP	JPY
1 MONTH	A 12	2 17	4 51	0.05
3 MONTHS	4.34	2.40	4.50	0.03
6 MONTHS	4.32	2.37	4.48	0.35
1 YEAR	4.26	2.38	4.48	0.49

BEIRUT STOCK EXCHANGE

USD	CLOSING	Δ	VOLUME	HIGH	LOW
SOL A	102.10	-0.49%	502	102.10	102.10
SOL B	101.90	-0.29%	3,200	102.00	100.00
HOLCIM	86.00	0.00%	0	-	-
AUDI GDR	2.35	0.00%	0	-	-
BLOM GDR	5.69	9.21%	3,000	5.69	5.68
BYBLOS	1.01	0.00%	0	-	-

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STOCK INDICES

DOW JONES	41,488.19	1.65%
NASDAQ	17,754.09	2.61%
S&P 500	5,638.94	2.13%

CAC 40	8,028.28	1.13%
FTSE	8,632.33	1.05%
GDAX	22,986.82	1.86%

NIKKEI		37,497.50	0.99%
HANG SENG	*	24,214.05	0.78%
SHANGHAI	: *	3,426.82	0.24%

EUROBONDS

EUKUBUND							
		COUPON	MATURITY	PRICE		YIE	LD
				Bid	Ask	Yield-Bid	Yield-Offer
LEBANON APR 21	USD	8.250%	12-Apr-21	17.750	19.250	-	-
LEBANON OCT 22	USD	6.100%	04-Oct-22	17.750	19.250	-	-
LEBANON JAN 23	USD	6.000%	27-Jan-23	17.750	19.250	-	-
LEBANON MAY 23	USD	6.400%	26-May-23	17.750	19.250	-	-
LEBANON APR 24	USD	6.650%	22-Apr-24	17.750	19.250	-	-
LEBANON NOV 24	USD	6.250%	04-Nov-24	17.750	19.250	-	-
LEBANON DEC 24	USD	7.000%	03-Dec-24	17.750	19.250	-	-
LEBANON FEB 25	USD	6.200%	26-Feb-25	17.750	19.250	-	-
LEBANON JUN 25	USD	6.250%	12-Jun-25	17.750	19.250	1847.64%	1684.41%
LEBANON NOV 26	USD	6.600%	27-Nov-26	17.750	19.250	155.13%	146.00%
LEBANON MAR 27	USD	6.850%	23-Mar-27	17.750	19.250	130.52%	122.97%
LEBANON NOV 27	USD	6.750%	29-Nov-27	17.750	19.250	97.27%	91.88%
LEBANON MAR 28	USD	7.000%	20-Mar-28	17.750	19.250	89.65%	84.67%
LEBANON NOV 28	USD	6.650%	03-Nov-28	17.750	19.250	75.21%	71.09%
LEBANON MAY 29	USD	6.850%	25-May-29	17.750	19.250	67.90%	64.18%
LEBANON FEB 30	USD	6.650%	26-Feb-30	17.750	19.250	59.88%	56.57%
LEABNON APR 31	USD	7.000%	22-Apr-31	17.750	19.250	53.72%	50.67%
LEBANON MAR 32	USD	7.000%	23-Mar-32	17.750	19.250	50.00%	47.07%
LEBANON MAY 33	USD	8.200%	17-May-33	17.750	19.250	51.64%	48.41%
LEBANON MAY 34	USD	8.250%	17-May-34	17.750	19.250	50.11%	46.86%
LEBANON NOV 35	USD	7.050%	02-Nov-35	17.750	19.250	4 2.83%	40.05%
LEBANON MAR 37	USD	7.250%	23-Mar-37	17.750	19.250	42.73%	39.80%

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